**INTEREST RATES MARKET NOTICE**

**Date: 9 December 2014**

**Subject:** New Financial Instrument Listing

***(RCS INVESTMENT HOLDINGS LTD – “RCSB07”)***

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The JSE Limited has granted a listing to **RCS INVESTMENT HOLDINGS LTD** on Interest Rate Market with effect from 10 December 2014 under its **Domestic Medium Term Note Programme** dated **09 July 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,120,000,000.00

**Bond Code** RCSB07

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.683% (3 Month JIBAR as at 05 December 2014 of 6.083 % plus 260 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 December 2017

**Books Close** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 10 March, 10 June, 10 September, 10 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 10 December 2014

**Date Convention** Modified Following

**Interest Commencement Date** 10 December 2014

**First Interest Payment Date** 10 March 2015

**ISIN No.** ZAG000122565

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RCSB07%20Pricing%20Supplement%2020141209.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RCSB07%20Pricing%20Supplement%2020141209.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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